

# Contribute to the creation of an enriched global society by providing diverse chemical products based on cutting-edge technologies

## Business and Products

### We provide advanced products that support technical innovation for our customers

The Hitachi Chemical Group implemented structural reforms that transcended the boundaries of operating divisions to establish a robust structure immune to the roller coaster movements of the business environment.

In addition, the Group vigorously invests resources into products strongly endorsed by customers. And we are working to strengthen our Monozukuri (product design, manufacturing and improvement) capabilities through research and development into the creation of leading-edge technologies and products as well as through the establishment of a structure for leveraging technological synergies across the Group.

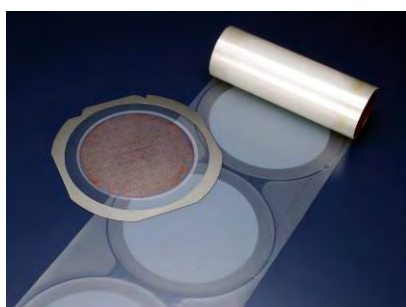
### Electronics Related Products

A broad range of the world's leading technologies, including semiconductor and display related materials and printed wiring boards and related products, contribute to improving the functionality and performance of electronic devices and equipment.

Semiconductor materials

Semiconductor materials

Printed wiring board materials



Integrated Dicing Die Bonding Film



Anisotropic Conductive Film "ANISOLM"



Laminated Sheet for Printed Wiring Board "MCL E-679G"

### Advanced Performance Products

Products highly regarded for their rich assortment and quality, utilizing basic technologies in organic and inorganic chemistry, including many industrial chemical products, carbon and ceramic products, automotive related products and advanced film products.

Industrial chemical products

Carbon and ceramic products

Advanced film products

Diagnostics

Automotive related products



Single Crystal Scintillator "GSO"



Pressure-Sensitive Adhesive Film "HITALEX"



Anode Material for Lithium Ion Batteries "MAG"

## Global Presence

### An evolving, tripolar global business model focused on Japan, Asia and U.S.A./Europe

Hitachi Chemical has established a worldwide network for flexibly responding to customer needs anywhere across the globe. Our overseas sales ratio has grown to 40% as of fiscal 2008.

The Group is aggressively opening and expanding production bases, particularly in China, where demand remains strong. In fiscal 2008, we launched R&D activities in China by establishing a development center for photosensitive film used in printed wiring boards within Hitachi Chemical (Suzhou) Co., Ltd. in Suzhou City, Jiangsu Province. We also established Hitachi Chemical Mexico S.A. de C.V., which produces automotive parts.



- Production base (Electronics Related Products)
- Production base (Advanced Performance Products)
- ▲ Sales and service base
- ◆ Research and development base

Locations of Hitachi Chemical Co., Ltd. and its consolidated subsidiaries (as of March 31, 2009)

### Japan

#### Major Group companies

- Shin-Kobe Electric Machinery Co., Ltd. ●■
- Hitachi Powdered Metals Co., Ltd. ■
- Hitachi AIC Inc. ●
- Hitachi Kasei Polymer Co., Ltd. ■
- Japan Brake Industrial Co., Ltd. ■
- Hitachi Kasei Shoji Co., Ltd. ▲

### Asia

#### Major Group companies

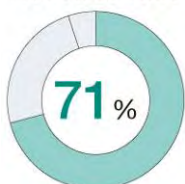
- Hitachi Chemical (Dongguan) Co., Ltd. ●■
- Hitachi Chemical (Suzhou) Co., Ltd. ●◆
- Hitachi Chemical Co. (Hong Kong) Ltd. ▲
- Hitachi Chemical Co., (Taiwan) Ltd. ●
- Hitachi Chemical (Singapore) Pte. Ltd. ●
- Hitachi Chemical Asia-Pacific Pte. Ltd. ▲
- Hitachi Chemical (Malaysia) Sdn. Bhd. ●

### U.S.A. and Europe

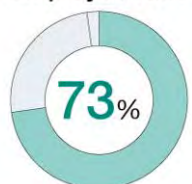
#### Major Group companies

- Hitachi Chemical Co., America, Ltd. ▲
- Hitachi Chemical Research Center, Inc. ◆
- Hitachi Chemical Diagnostics, Inc. ■
- Hitachi Chemical Europe GmbH ▲

Net sales ratio



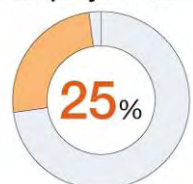
Employee ratio



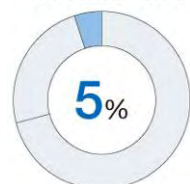
Net sales ratio



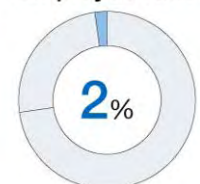
Employee ratio



Net sales ratio



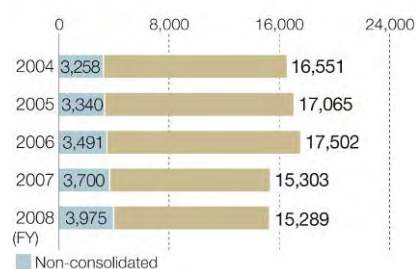
Employee ratio



## Outline of the Hitachi Chemical Group

<b>Scope of consolidation</b>	53 consolidated subsidiaries 9 affiliates by the equity method
<b>Consolidated sales</b>	¥488.6 billion Non-consolidated: ¥223.2 billion (Fiscal year ended March 31, 2009)
<b>Consolidated number of employees</b>	15,289 (Hitachi Chemical Co., Ltd.: 3,975)

### Number of employees

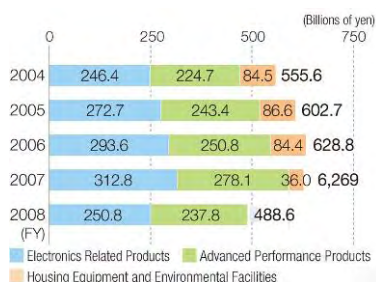


## Outline of Hitachi Chemical Co., Ltd.

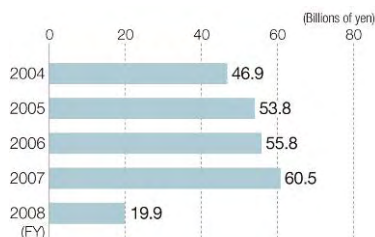
<b>Corporate name</b>	Hitachi Chemical Co., Ltd.
<b>Establishment</b>	October 10, 1962
<b>Commencement of operations</b>	April 1, 1963
<b>Head Office address</b>	Shinjuku Mitsui Building, 1-1, Nishi-Shinjuku 2-chome, Shinjuku-ku, Tokyo 163-0449, Japan
<b>Paid-in capital</b>	¥15,454.36 million

## Consolidated Financial Data

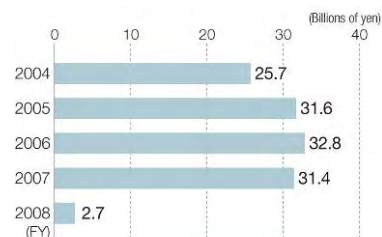
### Net sales by business segment



### Net sales by business segment



### Net income



\* In fiscal 2005, the Chemical Related Products segment was renamed Advanced Performance Products and some products that had been previously included under Chemical Related Products were transferred to the Electronics Related Products segment.

\* The Housing Equipment and Environmental Facilities segment has been excluded from the results of the third quarter in fiscal 2007 and onwards because shares of Hitachi Hometec Co., Ltd., which was in charge of the segment, were transferred in January 2008.