

# Fact Sheet 2015

June 18, 2015

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## Notes

- 1 This fact sheet is intended to provide information about Hitachi Chemical, and does not constitute a solicitation to buy or sell the Company's marketable securities. This fact sheet does not necessarily always contain or reflect the most recent information.
- 2 In no event will Hitachi Chemical be liable for any loss or damage that may occur as a result of the use of the information on this fact sheet. We ask that you make any investment-related decisions at your own discretion.
- 3 The financial figures presented in this fact sheet are based on the figures in the financial summaries (*kessan tanshin*) for each fiscal period, which are prepared in conformity with accounting principles generally accepted in Japan.
- 4 Amounts less than the unit are rounded off.

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# Financial Highlights

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries

(Millions of yen)

Net sales <sup>(Note 1)</sup>

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Net sales <sup>(Note 2)</sup>	455,287	497,452	473,069	464,655	493,766	533,955
Functional Materials	-	-	244,855	245,157	260,800	275,864
Advanced Components and Systems	-	-	228,214	219,498	232,966	258,091
Operating income	38,341	43,471	24,495	23,559	27,775	35,144
Functional Materials	-	-	20,139	21,358	24,400	31,672
Advanced Components and Systems	-	-	4,374	2,218	3,379	3,568
Adjustment	-	-	Δ 18	Δ 17	Δ 4	Δ 96
Ordinary Income	36,506	45,042	27,799	27,344	32,081	40,261
Net income	23,509	18,943	16,427	18,818	24,103	21,101

## Financial Position

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Total assets	426,586	432,184	440,981	477,880	508,080	555,071
Total net assets	282,602	290,311	287,239	313,404	336,386	371,897
Net worth ratio	62.9%	63.6%	64.2%	64.2%	65.1%	65.4%

## Cash Flows

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Cash flows from operating activities	56,497	44,015	42,072	47,931	51,000	34,484
Cash flows from investing activities	Δ 20,003	Δ 35,748	Δ 67,202	Δ 53,182	Δ 37,088	Δ 28,499
Cash flows from financing activities	Δ 12,622	Δ 6,823	4,611	Δ 2,867	Δ 3,028	Δ 11,107
Cash and cash equivalents at end of term	97,603	96,775	76,318	73,978	87,652	88,997

## Per Share Data

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Net income (Basic)	112.88	90.96	78.88	90.36	115.74	101.33
Net income (Diluted)	-	-	-	-	-	-
Dividend	32.00	36.00	36.00	38.00	36.00	36.00
Total net assets	1,289.11	1,320.30	1,359.33	1,474.11	1,588.09	1,743.32

## Other Data

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Return on equity (ROE)	9.1%	7.0%	5.9%	6.4%	7.6%	6.1%
Return on assets (ROA)	8.9%	10.5%	6.4%	6.0%	6.5%	7.6%
Interest-bearing liabilities <sup>(Note 3)</sup>	24,557	27,151	40,856	51,077	57,590	62,170
Capital expenditures	20,984	30,432	37,347	46,698	33,492	26,643
Depreciation	31,666	28,985	28,240	25,255	24,453	27,103
Research and development expenses	25,402	26,382	25,680	25,534	26,234	26,920
Research and development expenses / Net sales	5.6%	5.3%	5.4%	5.5%	5.3%	5.0%
Number of consolidated subsidiaries	50	51	57	58	58	74
Number of employees <sup>(Note 4)</sup>	15,567	16,453	17,088	18,206	18,541	19,499

[Notes] Please see the notes on page 3.

# Consolidated Balance Sheets

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries  
(Millions of yen)

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
[Assets]						
Current assets	256,685	270,150	248,499	251,741	278,475	306,639
Cash and cash equivalents	33,434	39,984	37,703	36,955	37,419	50,640
Trade notes and accounts receivables	105,059	106,939	107,126	105,134	108,293	123,804
Finished goods	16,504	16,782	19,160	20,163	20,921	26,367
Work in process	9,306	9,651	10,387	12,006	13,888	17,112
Raw materials	10,727	12,150	12,972	15,090	15,526	17,944
Deferred income taxes	10,040	8,904	7,096	6,259	7,243	6,989
Other current assets	76,349	78,299	55,694	56,925	75,911	64,398
Less allowance for doubtful receivables	△ 4,734	△ 2,559	△ 1,639	△ 791	△ 726	△ 615
Fixed assets	169,901	162,034	192,482	226,139	229,605	248,432
Net property, plant and equipment	126,644	120,513	131,295	162,020	171,704	182,877
Buildings and structures	42,669	39,979	43,551	50,116	59,947	62,013
Machinery, equipment, and transportation equipment	51,394	48,961	49,500	56,020	68,518	77,649
Lands	19,220	18,173	18,334	20,165	21,577	22,936
Other fixed assets	13,361	13,400	19,910	35,719	21,662	20,279
Intangible assets	5,737	6,559	29,705	30,478	24,957	29,589
Investments and other assets	37,520	34,962	31,482	33,641	32,944	35,966
Investments in securities	20,114	17,275	14,173	15,259	13,681	14,180
Net defined benefit assets <sup>(Note 6)</sup>	-	-	-	-	5,115	10,093
Deferred income taxes	7,494	8,126	7,280	8,006	7,858	4,939
Other assets	10,835	10,375	10,728	11,202	7,104	7,451
Less allowance for doubtful receivables	△ 923	△ 814	△ 699	△ 826	△ 814	△ 697
<b>Total assets</b>	<b>426,586</b>	<b>432,184</b>	<b>440,981</b>	<b>477,880</b>	<b>508,080</b>	<b>555,071</b>
[Liabilities]						
Current liabilities	112,322	108,643	109,414	113,590	119,606	135,991
Trade notes and accounts payables	54,586	52,741	50,367	48,612	49,619	51,354
Short-term debts	11,763	12,895	15,931	20,387	24,615	33,100
Other current liabilities	45,973	43,007	43,116	44,591	45,372	51,537
Fixed liabilities	31,662	33,230	44,328	50,886	52,088	47,183
Debentures	10,000	10,000	20,000	20,000	20,000	20,000
Long-term debts	2,492	4,031	4,739	8,053	10,616	6,662
Retirement and severance benefits	15,552	16,044	16,544	17,111	-	-
Net defined benefit liability <sup>(Note 6)</sup>	-	-	-	-	16,259	13,345
Other liabilities	3,618	3,155	3,045	5,722	5,213	7,176
<b>Total liabilities</b>	<b>143,984</b>	<b>141,873</b>	<b>153,742</b>	<b>164,476</b>	<b>171,694</b>	<b>183,174</b>
[Net assets]						
Capital stock	279,140	290,801	299,701	310,604	326,262	339,853
Common stock	15,454	15,454	15,454	15,454	15,454	15,454
Capital surplus	36,113	36,113	36,113	36,113	36,113	36,113
Earnings surplus	227,754	239,422	248,325	259,230	274,895	288,499
Treasury stock	△ 181	△ 188	△ 191	△ 193	△ 200	△ 213
Accumulated other comprehensive income	△ 10,677	△ 15,846	△ 16,622	△ 3,625	4,446	23,170
Valuation difference on available-for-sale securities	1,985	1,553	732	1,077	1,475	2,096
Deferred gains or losses on hedges	△ 20	△ 41	△ 166	68	14	△ 45
Foreign currency translation adjustments	△ 12,642	△ 17,358	△ 17,188	△ 4,770	2,146	17,758
Remeasurements of defined benefit plans <sup>(Note 6)</sup>	-	-	-	-	811	3,361
Minority interests	14,139	15,356	4,160	6,425	5,678	8,874
<b>Total net assets</b>	<b>282,602</b>	<b>290,311</b>	<b>287,239</b>	<b>313,404</b>	<b>336,386</b>	<b>371,897</b>
<b>Total liabilities, net assets</b>	<b>426,586</b>	<b>432,184</b>	<b>440,981</b>	<b>477,880</b>	<b>508,080</b>	<b>555,071</b>

[Notes]

Note 1: In light of the conversion of Shin-Kobe Electric Machinery Co., Ltd., into a wholly owned subsidiary, the Company established the Energy Devices & System Business Headquarters on April 1, 2012. In conjunction with this, certain products manufactured by Shin-Kobe Electric Machinery Co., Ltd. were switched from the Advanced Components and Systems segment to the Functional Materials segment from the year ended March 31, 2013. Data for the year ended March 31, 2012 is revised based on these changes. Please refer to page 8 (Previous Segment Information) for data before the year ended March 31, 2011.

Note 2: Segment sales are sales to outside customers.

Note 3: Interest-bearing liabilities include trade notes discounted.

Note 4: Number of employees includes temporary staff.

Note 5: "Accounting Standard for Presentation of Comprehensive Income" (ASBJ Statement No.25 issued on June 30, 2010) was applied starting from the year ended March 31, 2011.

Note 6: "Accounting Standards for Retirement Benefits" (ASBJ Statement No. 26, May 17, 2012) and the "Guidance on Accounting Standards for Retirement Benefits" (ASBJ Guidance No. 25, May 17, 2012) was applied starting from the consolidated accounting period beginning of April 1, 2013 onwards.

## Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries

(Millions of yen)

### Consolidated Statements of Income

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Net sales	455,287	497,452	473,069	464,655	493,766	533,955
Cost of sales	342,415	373,214	368,983	356,212	373,940	405,278
Gross Profit	112,872	124,238	104,086	108,443	119,826	128,677
Selling, general and administrative expenses	74,531	80,767	79,591	84,884	92,051	93,533
Operating income	38,341	43,471	24,495	23,559	27,775	35,144
Non-operating income	6,788	7,507	7,366	9,627	9,271	11,492
Interest and dividend income	480	532	607	611	368	750
Other non-operating income	6,308	6,975	6,759	9,016	8,903	10,742
Non-operating expenses	8,623	5,936	4,062	5,842	4,965	6,375
Interest expenses	639	613	761	1,085	1,507	1,726
Other non-operating expenses	7,984	5,323	3,301	4,757	3,458	4,649
Ordinary income	36,506	45,042	27,799	27,344	32,081	40,261
Extraordinary profit	-	2,709	6,024	4,890	7,260	7,679
Gain on sale of fixed assets	-	-	661	-	-	-
Gain on step acquisitions	-	392	-	-	-	215
Reversal of allowance for doubtful accounts	-	2,317	-	-	-	-
Insurance income	-	-	2,810	-	-	-
Compensation income	-	-	2,553	4,890	7,260	7,464
Extraordinary loss	-	12,734	3,751	1,208	5,502	14,145
Amortization of goodwill	-	-	-	-	1,146	-
Loss on business structural reform	-	-	862	-	1,484	12,882
Provision for surcharge	-	-	-	-	-	500
Impairment loss	-	1,840	599	1,208	2,872	763
Loss on adjustment for changes of accounting standard for asset retirement obligations	-	620	-	-	-	-
Loss on disaster	-	10,274	2,099	-	-	-
Loss on step acquisitions	-	-	191	-	-	-
Income before income taxes and minority interests	36,506	35,017	30,072	31,026	33,839	33,795
Income taxes (corporate, inhabitant, and business taxes)	11,533	13,986	11,769	11,579	10,334	12,398
Current	12,957	13,411	8,386	11,175	10,925	9,735
Deferred	△ 1,424	575	3,383	404	△ 591	2,663
Income before minority interests	-	21,031	18,303	19,447	23,505	21,397
Minority interests	1,464	2,088	1,876	629	△ 598	296
Net income	23,509	18,943	16,427	18,818	24,103	21,101

### Percentage Increase / Decrease from the Preceding Year

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Net sales	△ 6.8%	9.3%	△ 4.9%	△ 1.8%	6.3%	8.1%
Operating income	92.3%	13.4%	△ 43.7%	△ 3.8%	17.9%	26.5%
Ordinary income	120.9%	23.4%	△ 38.3%	△ 1.6%	17.3%	25.5%
Net income	758.0%	△ 19.4%	△ 13.3%	14.6%	28.1%	△ 12.5%

### Percentage of net sales

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Operating income	8.4%	8.7%	5.2%	5.1%	5.6%	6.6%
Ordinary income	8.0%	9.1%	5.9%	5.9%	6.5%	7.5%
Net income	5.2%	3.8%	3.5%	4.0%	4.9%	4.0%

### Income Tax Rate

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
	31.6%	39.9%	39.1%	37.3%	30.5%	36.7%

Note: Income Tax Rate = Current and Deferred Income Taxes ÷ Income before Income Taxes and Minority Interests × 100

Consolidated Statements of Comprehensive Income

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Income before minority interests	-	21,031	18,303	19,447	23,505	21,397
Other comprehensive income	-	Δ 5,320	Δ 814	14,033	12,510	19,604
Valuation difference on available-for-sale securities	-	Δ 443	Δ 770	344	398	621
Deferred gains or losses on hedges	-	Δ 25	Δ 185	234	Δ 54	Δ 59
Foreign currency translation adjustments	-	Δ 4,736	241	12,877	6,225	15,407
Remeasurements of defined benefit plans	-	-	-	-	5,221	2,550
Share of other comprehensive income of associates accounted for using equity method	-	Δ 116	Δ 100	578	720	1,085
Comprehensive Income	-	15,711	17,489	33,480	36,015	41,001
(Comprehensive income attributable to)						
Comprehensive income attributable to owners of the parent	-	13,774	15,650	31,815	36,584	39,825
Comprehensive income attributable to minority interests	-	1,937	1,839	1,665	Δ 569	1,176

# Consolidated Statements of Cash Flows

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries

(Millions of yen)

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
[Cash flows from operating activities]						
Income before income taxes and minority interests	36,506	35,017	30,072	31,026	33,839	33,795
Depreciation and amortization	31,666	28,985	28,240	25,255	24,453	27,103
Interest and dividends received	△ 480	△ 532	△ 607	△ 611	△ 579	△ 750
Interest paid	639	613	761	1,085	1,507	1,726
Impairment loss	-	6,555	599	1,208	2,872	763
Increase (decrease) in trade receivables	△ 28,365	△ 4,912	1,023	9,800	498	△ 1,049
Increase (decrease) in inventories	△ 2,223	△ 1,951	△ 2,971	△ 1,375	△ 1,791	△ 3,040
Increase (decrease) in trade payables	17,919	1,320	△ 2,324	△ 8,129	△ 1,432	△ 5,847
Increase (decrease) in provision for loss disaster	-	2,461	△ 2,449	-	-	-
Increase (decrease) in net defined benefit liability	-	-	-	-	△ 1,704	△ 3,547
Increase (decrease) in accrued expenses and retirement and severance benefits	607	492	500	302	-	-
Other	719	△ 7,837	△ 2,084	△ 2,861	6,084	6,005
Subtotal	56,988	60,211	50,760	55,700	63,747	55,159
Interest and dividends received	1,348	1,997	1,738	2,071	3,163	3,350
Interest paid	△ 647	△ 590	△ 720	△ 1,105	△ 1,460	△ 1,701
Business structure improvement expenses paid	-	-	-	-	-	△ 13,583
Corporate and other taxes paid	△ 5,174	△ 18,236	△ 9,706	△ 8,735	△ 14,450	△ 10,190
Corporate and other taxes refund	3,982	633	-	-	-	1,449
Net cash provided by operating activities	56,497	44,015	42,072	47,931	51,000	34,484
[Cash flows from investing activities]						
Purchase of short-term investment in securities	-	△ 3,499	△ 500	-	-	-
Expenses of property, plant, and equipment acquired	△ 20,894	△ 27,511	△ 33,546	△ 48,040	△ 33,286	△ 22,913
Income from sale of property, plant and equipment	681	479	1,921	1,149	539	1,127
Expenses of investment securities	△ 1,555	△ 3,133	△ 1,908	△ 633	△ 45	△ 2,719
Income from sale of investment securities	654	281	4,083	492	2,523	1,540
Purchase of trust beneficiary right	-	△ 5,770	-	-	-	-
Proceeds from redemption of trust beneficiary right	-	6,769	-	-	-	-
Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	△ 1,596	△ 4,944	△ 2,898	-	△ 3,836
Expense for subsidiaries' stock acquired	-	△ 19	△ 36,393	△ 1,964	-	△ 5,671
Other	1,111	△ 1,749	4,085	△ 1,288	△ 6,819	3,973
Net cash provided (used in) by investing activities	△ 20,003	△ 35,748	△ 67,202	△ 53,182	△ 37,088	△ 28,499
[Cash flows from financing activities]						
Net increase (decrease) in short-term loans	△ 1,336	△ 2,323	2,911	△ 523	5,164	253
Proceeds from long-term debts	480	3,226	1,606	5,217	4,551	1,058
Payments on long-term debts	△ 54	△ 54	△ 1,856	△ 1,621	△ 4,617	△ 4,370
Income from issuance of debentures	-	-	10,000	-	-	-
Reimbursement of debentures	△ 5,000	-	-	-	-	-
Dividends paid to stockholders	△ 6,248	△ 7,289	△ 7,497	△ 7,913	△ 7,497	△ 7,497
Dividends paid to minority stockholders of subsidiaries	△ 234	△ 287	△ 497	△ 98	△ 277	△ 134
Other	△ 230	△ 96	△ 56	2,071	△ 352	△ 417
Net cash provided (used in) by financing activities	△ 12,622	△ 6,823	4,611	△ 2,867	△ 3,028	△ 11,107
Effect of exchange rate changes on cash and cash equivalents	△ 233	△ 2,386	△ 67	5,761	2,790	6,461
Net increase (decrease) in cash and cash equivalents	23,639	△ 942	△ 20,586	△ 2,357	13,674	1,339
Cash and cash equivalents at beginning of term	73,964	97,603	96,775	76,318	73,978	87,652
Increase (decrease) in cash and cash equivalents resulting from change in fiscal year-end of consolidated subsidiaries	-	114	129	-	-	-
Cash and cash equivalents at end of term	97,603	96,775	76,318	73,978	87,652	88,997

## Segment Related Information

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries

(Millions of Yen)

### Business Segment Information

	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
<b>Functional Materials</b>						
Sales	-	-	252,869	253,258	271,252	284,935
Sales to outside customers	-	-	244,855	245,157	260,800	275,864
Inter-segment sales	-	-	8,014	8,101	10,452	9,071
Segment profit	-	-	20,139	21,358	24,400	31,672
Segment assets	-	-	253,255	270,357	292,946	317,471
Depreciation and amortization	-	-	14,567	12,804	12,540	13,418
Amortization of goodwill	-	-	136	453	1,466	28
Investments in equity method affiliates	-	-	4,747	5,666	4,265	5,262
Increase in property, plant and equipment and intangible assets	-	-	19,645	22,619	13,607	12,484
<b>Advanced Components and Systems</b>						
Sales	-	-	228,630	220,802	234,711	261,002
Sales to outside customers	-	-	228,214	219,498	232,966	258,091
Inter-segment sales	-	-	416	1,304	1,745	2,911
Segment profit	-	-	4,374	2,218	3,379	3,568
Segment assets	-	-	189,381	209,587	218,073	242,139
Depreciation and amortization	-	-	13,673	12,451	11,913	13,685
Amortization of goodwill	-	-	672	3,272	2,950	2,440
Investments in equity method affiliates	-	-	1,680	2,120	2,715	-
Increase in property, plant and equipment and intangible assets	-	-	41,773	27,263	19,885	17,360
<b>Adjustment</b>						
Sales	-	-	△ 8,430	△ 9,405	△ 12,197	△ 11,982
Segment profit	-	-	△ 18	△ 17	△ 4	△ 96
Segment assets	-	-	△ 1,655	△ 2,064	△ 2,939	△ 4,539
<b>Amounts shown on consolidated statements of income</b>						
Sales	455,287	497,452	473,069	464,655	493,766	533,955
Segment profit	38,341	43,471	24,495	23,559	27,775	35,144
Segment assets	426,586	432,184	440,981	477,880	508,080	555,071
Depreciation and amortization	31,666	28,985	28,240	25,255	24,453	27,103
Amortization of goodwill	-	316	808	3,725	4,416	2,468
Investments in equity method affiliates	6,717	5,544	6,427	7,786	6,980	5,262
Increase in property, plant and equipment and intangible assets	20,984	32,112	61,418	49,882	33,492	29,844
<b>Percentage Increase / Decrease from the Preceding Year of Sales to Outside Customers</b>						
	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Functional Materials	-	-	-	△ 0.1%	6.4%	5.8%
Advanced Components and Systems	-	-	-	△ 3.8%	6.1%	10.8%
<b>Operating Margin*</b>						
	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Functional Materials	-	-	8.2%	8.7%	9.4%	11.5%
Advanced Components and Systems	-	-	1.9%	0.1%	1.5%	1.4%
<small>*Operating Margin = Segment profit ÷ Sales to Outside Customers × 100</small>						
<b>Geographic Information</b>						
	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3
Net Sales	455,287	497,452	473,069	464,655	493,766	533,955
Japan	259,914	281,352	272,355	247,736	244,105	251,808
Asia	163,267	181,535	171,613	188,590	215,567	239,609
Other Areas	32,106	34,565	29,101	28,329	34,094	42,538
Net Property, Plant and Equipment	-	120,513	131,295	162,020	171,704	182,877
Japan	-	92,874	90,769	96,371	98,663	98,197
Asia	-	24,064	35,865	59,248	63,697	74,487
Other Areas	-	3,575	4,661	6,401	9,344	10,193



## Reference Previous Segment Information

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries  
(Millions of Yen)

### Business Segment Information

	2007.3	2008.3	2009.3	2010.3	2011.3	2012.3
<b>Functional Materials</b>						
Sales	-	-	-	244,285	260,574	249,022
Sales to outside customers	-	-	-	240,704	251,984	240,411
Inter-segment sales	-	-	-	3,581	8,590	8,611
Segment profit	-	-	-	32,183	31,075	20,004
Segment assets	-	-	-	254,526	261,844	251,071
Depreciation and amortization	-	-	-	16,264	14,702	14,291
Amortization of goodwill	-	-	-	-	-	136
Investments in equity method affiliates	-	-	-	4,302	4,340	4,747
Increase in property, plant and equipment and intangible assets	-	-	-	9,520	14,159	19,579
<b>Advanced Components and Systems</b>						
Sales	-	-	-	215,070	245,908	233,086
Sales to outside customers	-	-	-	214,583	245,468	232,658
Inter-segment sales	-	-	-	487	440	428
Segment profit	-	-	-	6,236	12,387	4,511
Segment assets	-	-	-	173,110	171,951	191,618
Depreciation and amortization	-	-	-	15,402	14,283	13,949
Amortization of goodwill	-	-	-	-	316	672
Investments in equity method affiliates	-	-	-	2,415	1,204	1,680
Increase in property, plant and equipment and intangible assets	-	-	-	11,464	17,953	41,839
<b>Adjustment</b>						
Sales	-	-	-	△ 4,068	△ 9,030	△ 9,039
Segment profit	-	-	-	△ 78	9	△ 20
Segment assets	-	-	-	△ 1,050	△ 1,611	△ 1,708
<b>Amounts shown on consolidated statements of income</b>						
Sales	-	-	-	455,287	497,452	473,069
Segment profit	-	-	-	38,341	43,471	24,495
Segment assets	-	-	-	426,586	432,184	440,981
Depreciation and amortization	-	-	-	31,666	28,985	28,240
Amortization of goodwill	-	-	-	-	316	808
Investments in equity method affiliates	-	-	-	6,717	5,544	6,427
Increase in property, plant and equipment and intangible assets	-	-	-	20,984	32,112	61,418
<b>Percentage Increase / Decrease from the Preceding Year of Sales to Outside Customers</b>						
	2007.3	2008.3	2009.3	2010.3	2011.3	2012.3
Functional Materials	-	-	-	-	4.7%	△ 4.6%
Advanced Components and Systems	-	-	-	-	14.4%	△ 5.2%
<b>Operating Margin*</b>						
	2007.3	2008.3	2009.3	2010.3	2011.3	2012.3
Functional Materials	-	-	-	13.4%	12.3%	8.3%
Advanced Components and Systems	-	-	-	2.9%	5.0%	1.9%

\*Operating Margin = Segment profit ÷ Sales to Outside Customers × 100