

Fact Sheet 2018

June. 14, 2018

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Notes

- 1 This fact sheet is intended to provide information about Hitachi Chemical, and does not constitute a solicitation to buy or sell the Company's marketable securities. This fact sheet does not necessarily always contain or reflect the most recent information.
- 2 In no event will Hitachi Chemical be liable for any loss or damage that may occur as a result of the use of the information on this fact sheet. We ask that you make any investment-related decisions at your own discretion.
- 3 The financial figures presented in this fact sheet are based on the figures in the financial summaries (*kessan tanshin*) for each fiscal period, which are prepared in conformity with accounting principles generally accepted in Japan.
- 4 Amounts less than the unit are rounded off.

 **Hitachi Chemical Co., Ltd.**

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Financial Highlights (Based on IFRS) ^(Note 1)

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries

(Millions of yen)

Management Performance

| | 2014.3 | 2015.3 ^(Note5) | 2016.3 | 2017.3 | 2018.3 |
|---------------------------------|----------|---------------------------|---------|---------|---------|
| Revenues ^(Note 2) | 488,725 | 526,687 | 546,468 | 554,144 | 669,234 |
| Functional Materials | 271,631 | 286,198 | 275,624 | 276,891 | 301,626 |
| Advanced Components and Systems | 229,291 | 252,471 | 278,821 | 283,383 | 373,645 |
| Adjustment | (12,197) | (11,982) | (7,977) | (6,130) | (6,037) |
| Operating income | 36,569 | 29,226 | 53,036 | 53,152 | 46,219 |
| Functional Materials | 25,633 | 23,494 | 38,574 | 44,241 | 46,836 |
| Advanced Components and Systems | 10,966 | 5,846 | 14,388 | 8,824 | (612) |
| Adjustment | (30) | (114) | 74 | 87 | (5) |
| Income before income taxes | 39,463 | 34,692 | 53,682 | 54,380 | 48,941 |
| Net income | 29,144 | 22,867 | 39,152 | 40,704 | 37,121 |

Financial Position

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|--|---------|---------|---------|---------|---------|
| Total assets | 494,724 | 542,535 | 535,155 | 609,155 | 701,163 |
| Total equity | 320,788 | 357,334 | 362,522 | 381,438 | 409,059 |
| Ratio of equity attributable to owners of the parent to total assets | 63.6% | 64.2% | 66.6% | 61.6% | 57.1% |

Cash Flows

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|--|----------|----------|----------|----------|----------|
| Cash flows from operating activities | 50,357 | 34,009 | 95,069 | 60,819 | 34,916 |
| Cash flows from investing activities | (37,099) | (22,258) | (35,663) | (34,606) | (87,802) |
| Cash flows from financing activities | (2,374) | (16,874) | (22,123) | (36,476) | 28,932 |
| Cash and cash equivalents at end of year | 87,652 | 88,997 | 119,988 | 107,649 | 84,037 |

Per Share Data

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---|----------|----------|----------|----------|----------|
| Net income (Basic) | 141.49 | 108.47 | 184.95 | 192.99 | 174.45 |
| Dividend | 36.00 | 36.00 | 50.00 | 55.00 | 60.00 |
| Total equity attributable to owners of the parent | 1,512.06 | 1,672.33 | 1,710.62 | 1,800.91 | 1,922.85 |

Other Data

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|--|--------|--------|--------|--------|--------|
| Return on equity (ROE) | 9.9% | 6.8% | 10.9% | 11.0% | 9.4% |
| Return on assets (ROA) | 8.3% | 6.7% | 10.0% | 9.5% | 7.5% |
| Interest-bearing liabilities ^(Note 3) | 58,191 | 62,685 | 52,364 | 47,415 | 98,975 |
| Capital expenditures | 31,935 | 26,643 | 32,022 | 39,859 | 42,589 |
| Depreciation and amortization | 24,626 | 27,021 | 28,844 | 27,701 | 32,798 |
| Research and development expenses | 26,234 | 26,920 | 27,816 | 28,164 | 30,839 |
| Research and development expenses / Revenues | 5.4% | 5.1% | 5.1% | 5.1% | 4.6% |
| Number of consolidated subsidiaries | 58 | 74 | 68 | 77 | 96 |
| Number of employees ^(Note 4) | 18,541 | 20,028 | 19,567 | 20,043 | 22,623 |

[Notes] Please see the notes on page 3.

Consolidated Statement of Financial Position (Based on IFRS)

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries
(Millions of yen)

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|--|----------------|----------------|----------------|----------------|----------------|
| [Assets] | | | | | |
| Current assets | 271,983 | 300,838 | 300,657 | 332,289 | 353,083 |
| Cash and cash equivalents | 87,652 | 88,997 | 119,988 | 107,649 | 84,037 |
| Trade receivables | 108,224 | 123,949 | 109,249 | 133,520 | 156,504 |
| Inventories | 50,218 | 61,909 | 51,693 | 65,182 | 85,410 |
| Other financial assets | 23,958 | 23,659 | 16,527 | 21,687 | 22,350 |
| Other current assets | 1,931 | 2,324 | 3,200 | 4,251 | 4,782 |
| Non-current assets | 222,741 | 241,697 | 234,498 | 276,866 | 348,080 |
| Property, plant and equipment | 168,855 | 179,196 | 170,332 | 186,633 | 210,210 |
| Intangible assets | 7,335 | 12,301 | 13,463 | 33,687 | 76,495 |
| Net defined benefit assets | 5,116 | 10,093 | 6,960 | 10,001 | 13,489 |
| Deferred tax assets | 13,681 | 10,684 | 11,566 | 14,069 | 15,187 |
| Investments accounted for using the equity method | 6,960 | 5,216 | 7,665 | 8,484 | 6,495 |
| Other financial assets | 15,054 | 17,591 | 18,183 | 17,819 | 18,083 |
| Other non-current assets | 5,740 | 6,616 | 6,329 | 6,173 | 8,121 |
| Total assets | 494,724 | 542,535 | 535,155 | 609,155 | 701,163 |
| [Liabilities] | | | | | |
| Current liabilities | 121,496 | 137,694 | 134,195 | 174,187 | 187,225 |
| Trade payables | 49,619 | 51,354 | 51,926 | 80,924 | 85,293 |
| Bonds and borrowings | 25,269 | 33,658 | 32,564 | 27,351 | 42,951 |
| Accrued expenses | 21,929 | 24,251 | 24,149 | 27,251 | 27,945 |
| Income tax payables | 5,288 | 6,758 | 8,144 | 11,940 | 4,204 |
| Provisions | - | 500 | 500 | - | - |
| Other financial liabilities | 15,960 | 19,702 | 15,128 | 22,934 | 21,095 |
| Other current liabilities | 3,431 | 1,471 | 1,784 | 3,787 | 5,737 |
| Non-current liabilities | 52,440 | 47,507 | 38,438 | 53,530 | 104,879 |
| Bonds and borrowings | 30,563 | 26,619 | 18,144 | 18,545 | 53,493 |
| Retirement and severance benefits | 16,260 | 13,345 | 13,906 | 15,047 | 17,237 |
| Provisions | 1,117 | 1,143 | 1,158 | 1,368 | 1,737 |
| Other financial liabilities | 2,835 | 3,051 | 2,064 | 14,865 | 24,363 |
| Other non-current liabilities | 1,665 | 3,349 | 3,166 | 3,705 | 8,049 |
| Total liabilities | 173,936 | 185,201 | 172,633 | 227,717 | 292,104 |
| [Equity] | | | | | |
| Common stock | 15,454 | 15,454 | 15,454 | 15,454 | 15,454 |
| Capital surplus | 12,013 | 10,498 | 8,004 | - | - |
| Treasury stock, at cost | (200) | (213) | (223) | (234) | (246) |
| Retained earnings | 272,009 | 287,498 | 317,447 | 345,827 | 367,999 |
| Accumulated other comprehensive income | 15,600 | 35,004 | 15,525 | 13,954 | 17,176 |
| Total equity attributable to owners of the parent | 314,876 | 348,241 | 356,207 | 375,001 | 400,383 |
| Non-controlling interests | 5,912 | 9,093 | 6,315 | 6,437 | 8,676 |
| Total equity | 320,788 | 357,334 | 362,522 | 381,438 | 409,059 |
| Total liabilities and equity | 494,724 | 542,535 | 535,155 | 609,155 | 701,163 |

[Notes]

Note 1: The Company is making voluntary application of International Financial Reporting Standards (IFRS) starting with the consolidated financial statements in the Securities Report for the fiscal year ended March 31, 2015.

Note 2: Segment sales are sales to outside customers.

Note 3: Interest-bearing liabilities include trade notes discounted.

Note 4: Number of employees includes temporary staff.

Note 5: From the year ended March 31, 2016, "royalty income," which was previously included in "other income" on the consolidated statements of income, will be included in "revenues." Figures for the year ended March 31, 2015, have been restated to reflect this change.

Consolidated Statement of Income and Consolidated Statement of Comprehensive Income (Based on IFRS)

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries
(Millions of yen)

Consolidated Statement of Income

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---|-----------|-----------|-----------|-----------|-----------|
| Revenues | 488,725 | 526,687 | 546,468 | 554,144 | 669,234 |
| Cost of sales | (368,965) | (396,908) | (399,374) | (402,994) | (495,557) |
| Gross profit | 119,760 | 129,779 | 147,094 | 151,150 | 173,677 |
| Selling, general and administrative expenses | (88,877) | (91,120) | (97,243) | (97,115) | (116,947) |
| Other income | 12,190 | 10,101 | 10,539 | 7,720 | 5,768 |
| Other expenses | (6,504) | (19,534) | (7,354) | (8,603) | (16,279) |
| Operating income | 36,569 | 29,226 | 53,036 | 53,152 | 46,219 |
| Financial income | 1,937 | 3,804 | 1,038 | 886 | 1,160 |
| Financial expenses | (1,521) | (1,769) | (3,615) | (3,207) | (2,386) |
| Share of profits of investments accounted for using the equity method | 2,478 | 3,431 | 3,223 | 3,549 | 3,948 |
| Income before income taxes | 39,463 | 34,692 | 53,682 | 54,380 | 48,941 |
| Income taxes | (10,319) | (11,825) | (14,530) | (13,676) | (11,820) |
| Net income | 29,144 | 22,867 | 39,152 | 40,704 | 37,121 |
| Net income attributable to: | | | | | |
| Owners of the parent | 29,464 | 22,587 | 38,512 | 40,186 | 36,324 |
| Non-controlling interests | (320) | 280 | 640 | 518 | 797 |

Percentage Increase / Decrease from the Preceding Year

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---|--------|---------|--------|--------|---------|
| Revenues | - | 7.4% | 3.8% | 1.4% | 20.8% |
| Operating income | - | (20.1%) | 81.5% | 0.2% | (13.0%) |
| Income before income taxes | - | (12.1%) | 54.7% | 1.3% | (10.0%) |
| Net income | - | (21.5%) | 71.2% | 4.0% | (8.8%) |
| Net income attributable to owners of the parent | - | (23.3%) | 70.5% | 4.3% | (9.6%) |

Percentage of Revenues

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---|--------|--------|--------|--------|--------|
| Operating income | 7.5% | 5.5% | 9.7% | 9.6% | 6.9% |
| Income before income taxes | 8.1% | 6.6% | 9.8% | 9.8% | 7.3% |
| Net income | 6.0% | 4.3% | 7.2% | 7.3% | 5.5% |
| Net income attributable to owners of the parent | 6.0% | 4.3% | 7.0% | 7.3% | 5.4% |

Income Tax Rate

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|--|--------|--------|--------|--------|--------|
| | 26.1% | 34.1% | 27.1% | 25.1% | 24.2% |

Note: Income Tax Rate = Income Taxes ÷ Income before Income Taxes × 100

Consolidated Statement of Comprehensive Income

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---|--------|--------|----------|---------|--------|
| Net income | 29,144 | 22,867 | 39,152 | 40,704 | 37,121 |
| Other comprehensive income (OCI) | | | | | |
| Items that cannot be reclassified into profit or loss | | | | | |
| Net gains and losses from financial assets measured at fair value through OCI | 792 | 1,115 | (968) | 685 | 690 |
| Remeasurements of defined benefit obligations | 5,250 | 2,887 | (3,662) | 1,753 | 1,478 |
| Total items that cannot be reclassified into profit or loss | 6,042 | 4,002 | (4,630) | 2,438 | 2,168 |
| Items that can be reclassified into profit or loss | | | | | |
| Foreign currency translation adjustments | 6,343 | 15,643 | (15,262) | (3,388) | 2,168 |
| Cash flow hedges | (54) | (59) | 37 | 129 | (181) |
| Share of OCI of investments accounted for using the equity method | 719 | 1,085 | (248) | 30 | (212) |
| Total items that can be reclassified into profit or loss | 7,008 | 16,669 | (15,473) | (3,229) | 1,775 |
| Other comprehensive income (OCI) | 13,050 | 20,671 | (20,103) | (791) | 3,943 |
| Comprehensive income | 42,194 | 43,538 | 19,049 | 39,913 | 41,064 |
| Comprehensive income attributable to: | | | | | |
| Owners of the parent | 42,455 | 42,390 | 19,424 | 39,238 | 39,953 |
| Non-controlling interests | (261) | 1,148 | (375) | 675 | 1,111 |

Consolidated Statement of Cash Flows (Based on IFRS)

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries
(Millions of yen)

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| [Cash flows from operating activities] | | | | | |
| Net income | 29,144 | 22,867 | 39,152 | 40,704 | 37,121 |
| Depreciation and amortization | 24,626 | 27,271 | 29,404 | 28,114 | 34,721 |
| Income tax expense | 10,319 | 11,825 | 14,530 | 13,676 | 11,820 |
| Impairment loss | 1,897 | 763 | 1,227 | 936 | 306 |
| Interest and dividend income | (579) | (750) | (859) | (851) | (1,052) |
| Interest expenses paid | 1,517 | 1,736 | 1,471 | 1,098 | 1,537 |
| Business structure improvement expenses | 1,484 | 12,882 | - | - | - |
| Share of profits of investments accounted for using the equity method | (2,478) | (3,431) | (3,223) | (3,549) | (3,948) |
| (Increase) decrease in trade receivables | (2,071) | (1,372) | 8,461 | (13,623) | (14,681) |
| (Increase) decrease in accounts receivables other | 1,629 | (4,533) | 4,486 | (3,902) | 1,846 |
| (Increase) decrease in inventories | (288) | (3,646) | 7,218 | (5,648) | (8,938) |
| Increase (decrease) in trade payables | (1,432) | (5,847) | 4,640 | 13,140 | (530) |
| Increase (decrease) in retirement and severance benefits | (2,466) | (4,793) | (802) | (664) | (747) |
| Other | 1,802 | 1,712 | (643) | 4,276 | (5,632) |
| Subtotal | 63,104 | 54,684 | 105,062 | 73,707 | 51,823 |
| Interest and dividends received | 3,163 | 3,350 | 3,560 | 3,546 | 4,919 |
| Interest paid | (1,460) | (1,701) | (1,555) | (1,193) | (1,374) |
| Business structure improvement expenses paid | - | (13,583) | (783) | - | - |
| Income taxes paid | (14,450) | (10,190) | (12,227) | (15,241) | (20,452) |
| Income taxes refund | - | 1,449 | 1,012 | - | - |
| Net cash provided by operating activities | 50,357 | 34,009 | 95,069 | 60,819 | 34,916 |
| [Cash flows from investing activities] | | | | | |
| Expenses for property, plant and equipment acquired | (31,755) | (22,896) | (29,856) | (32,995) | (42,454) |
| Income from sale of property, plant and equipment | 539 | 1,125 | 1,459 | 2,326 | 1,152 |
| Proceeds from redemption and sale of investments in securities | 2,517 | 2,118 | 389 | 1,821 | 1,910 |
| Purchase of investments in subsidiaries | - | (3,146) | (900) | (2,375) | (33,863) |
| Purchase of investments accounted for using the equity method | - | - | (2,240) | - | (8,061) |
| Expenses for investment securities acquired | (626) | (2,887) | (3,263) | (2,013) | (970) |
| Payments into deposits paid in subsidiaries and affiliates | (7,000) | - | - | - | - |
| Proceeds from withdrawal of deposits paid in subsidiaries and affiliates | - | 7,000 | - | - | - |
| Other | (774) | (3,572) | (1,252) | (1,370) | (5,516) |
| Net cash provided by (used in) investing activities | (37,099) | (22,258) | (35,663) | (34,606) | (87,802) |
| [Cash flows from financing activities] | | | | | |
| Net increase (decrease) in short-term debt | 5,818 | 157 | (4,226) | (10,485) | 12,142 |
| Proceeds from long-term debt | 4,551 | 1,058 | 3,371 | 707 | 26,389 |
| Payments on long-term debt | (4,617) | (4,370) | (5,727) | (5,367) | (16,102) |
| Purchase of shares of consolidated subsidiaries from non-controlling interest holders | - | (5,671) | (5,866) | (393) | - |
| Proceeds from issuance of bonds payable | - | - | - | - | 19,906 |
| Redemption of bonds | - | - | - | (10,000) | - |
| Dividends paid to stockholders | (7,497) | (7,497) | (8,954) | (10,412) | (12,494) |
| Dividends paid to non-controlling interests | (277) | (134) | (218) | (102) | (152) |
| Other | (352) | (417) | (503) | (424) | (757) |
| Net cash used in financing activities | (2,374) | (16,874) | (22,123) | (36,476) | 28,932 |
| Effect of exchange rate changes on cash and cash equivalents | 2,790 | 6,468 | (6,292) | (2,076) | 342 |
| Net increase (decrease) in cash and cash equivalents | 13,674 | 1,345 | 30,991 | (12,339) | (23,612) |
| Cash and cash equivalents at beginning of year | 73,978 | 87,652 | 88,997 | 119,988 | 107,649 |
| Cash and cash equivalents at end of year | 87,652 | 88,997 | 119,988 | 107,649 | 84,037 |

Segment Related Information (Based on IFRS)

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries

(Millions of yen)

Business Segment Information

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---|----------|----------|---------|---------|---------|
| Functional Materials | | | | | |
| Revenues | 271,631 | 286,198 | 275,624 | 276,891 | 301,626 |
| Revenues from outside customers | 261,179 | 277,127 | 269,769 | 272,994 | 297,051 |
| Inter-segment Revenue | 10,452 | 9,071 | 5,855 | 3,897 | 4,575 |
| Segment profit (loss) | 25,633 | 23,494 | 38,574 | 44,241 | 46,836 |
| Financial income | - | - | - | - | - |
| Financial expenses | - | - | - | - | - |
| Share of profits of investments accounted for using the equity method | - | - | - | - | - |
| Income before income taxes | - | - | - | - | - |
| Depreciation and amortization | 12,582 | 13,574 | 14,397 | 14,145 | 15,364 |
| Impairment loss | 1,602 | 476 | - | 156 | 120 |
| Reversal of impairment loss | - | - | - | - | 62 |
| Advanced Components and Systems | | | | | |
| Revenues | 229,291 | 252,471 | 278,821 | 283,383 | 373,645 |
| Revenue from outside customers | 227,546 | 249,560 | 276,699 | 281,150 | 372,183 |
| Inter-segment Revenue | 1,745 | 2,911 | 2,122 | 2,233 | 1,462 |
| Segment profit (loss) | 10,966 | 5,846 | 14,388 | 8,824 | (612) |
| Financial income | - | - | - | - | - |
| Financial expenses | - | - | - | - | - |
| Share of profits of investments accounted for using the equity method | - | - | - | - | - |
| Income before income taxes | - | - | - | - | - |
| Depreciation and amortization | 12,044 | 13,697 | 15,007 | 13,969 | 19,357 |
| Impairment loss | 295 | 287 | 1,227 | 780 | 186 |
| Reversal of impairment loss | - | - | - | - | - |
| Adjustment | | | | | |
| Revenues | (12,197) | (11,982) | (7,977) | (6,130) | (6,037) |
| Segment profit | (30) | (114) | 74 | 87 | (5) |

Percentage Increase / Decrease from the Preceding Year of Revenues from Outside Customers

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---------------------------------|--------|--------|--------|--------|--------|
| Functional Materials | - | 6.1% | (2.7%) | 1.2% | 8.8% |
| Advanced Components and Systems | - | 9.7% | 10.9% | 1.6% | 32.4% |

Operating Margin*

| | 2014.3 | 2015.3 | 2016.3 | 2017.3 | 2018.3 |
|---------------------------------|--------|--------|--------|--------|--------|
| Functional Materials | 9.8% | 8.5% | 14.3% | 16.2% | 15.8% |
| Advanced Components and Systems | 4.8% | 2.3% | 5.2% | 3.1% | (0.2%) |

*Operating Margin = Segment profit ÷ Revenues to Outside Customers × 100

Segment Related Information (Based on JGAAP)

Hitachi Chemical Co., Ltd. and Consolidated Subsidiaries

(Millions of Yen)

Business Segment Information

| | 2010.3 | 2011.3 | 2012.3 | 2013.3 | 2014.3 | 2015.3 |
|---|---------|---------|---------|---------|----------|----------|
| Functional Materials | | | | | | |
| Sales | - | - | 252,869 | 253,258 | 271,252 | 284,935 |
| Sales to outside customers | - | - | 244,855 | 245,157 | 260,800 | 275,864 |
| Inter-segment sales | - | - | 8,014 | 8,101 | 10,452 | 9,071 |
| Segment profit | - | - | 20,139 | 21,358 | 24,400 | 31,672 |
| Segment assets | - | - | 253,255 | 270,357 | 292,946 | 317,471 |
| Depreciation and amortization | - | - | 14,567 | 12,804 | 12,540 | 13,418 |
| Amortization of goodwill | - | - | 136 | 453 | 1,466 | 28 |
| Investments in equity method affiliates | - | - | 4,747 | 5,666 | 4,265 | 5,262 |
| Increase in property, plant and equipment and intangible assets | - | - | 19,645 | 22,619 | 13,607 | 12,484 |
| Advanced Components and Systems | | | | | | |
| Sales | - | - | 228,630 | 220,802 | 234,711 | 261,002 |
| Sales to outside customers | - | - | 228,214 | 219,498 | 232,966 | 258,091 |
| Inter-segment sales | - | - | 416 | 1,304 | 1,745 | 2,911 |
| Segment profit | - | - | 4,374 | 2,218 | 3,379 | 3,568 |
| Segment assets | - | - | 189,381 | 209,587 | 218,073 | 242,139 |
| Depreciation and amortization | - | - | 13,673 | 12,451 | 11,913 | 13,685 |
| Amortization of goodwill | - | - | 672 | 3,272 | 2,950 | 2,440 |
| Investments in equity method affiliates | - | - | 1,680 | 2,120 | 2,715 | - |
| Increase in property, plant and equipment and intangible assets | - | - | 41,773 | 27,263 | 19,885 | 17,360 |
| Adjustment | | | | | | |
| Sales | - | - | (8,430) | (9,405) | (12,197) | (11,982) |
| Segment profit | - | - | (18) | (17) | (4) | (96) |
| Segment assets | - | - | (1,655) | (2,064) | (2,939) | (4,539) |
| Amounts shown on consolidated statements of income | | | | | | |
| Sales | 455,287 | 497,452 | 473,069 | 464,655 | 493,766 | 533,955 |
| Segment profit | 38,341 | 43,471 | 24,495 | 23,559 | 27,775 | 35,144 |
| Segment assets | 426,586 | 432,184 | 440,981 | 477,880 | 508,080 | 555,071 |
| Depreciation and amortization | 31,666 | 28,985 | 28,240 | 25,255 | 24,453 | 27,103 |
| Amortization of goodwill | - | 316 | 808 | 3,725 | 4,416 | 2,468 |
| Investments in equity method affiliates | 6,717 | 5,544 | 6,427 | 7,786 | 6,980 | 5,262 |
| Increase in property, plant and equipment and intangible assets | 20,984 | 32,112 | 61,418 | 49,882 | 33,492 | 29,844 |
| Percentage Increase / Decrease from the Preceding Year of Sales to Outside Customers | | | | | | |
| | 2010.3 | 2011.3 | 2012.3 | 2013.3 | 2014.3 | 2015.3 |
| Functional Materials | - | - | - | (0.1%) | 6.4% | 5.8% |
| Advanced Components and Systems | - | - | - | (3.8%) | 6.1% | 10.8% |
| Operating Margin* | | | | | | |
| | 2010.3 | 2011.3 | 2012.3 | 2013.3 | 2014.3 | 2015.3 |
| Functional Materials | - | - | 8.2% | 8.7% | 9.4% | 11.5% |
| Advanced Components and Systems | - | - | 1.9% | 0.1% | 1.5% | 1.4% |
| *Operating Margin = Segment profit ÷ Sales to Outside Customers × 100 | | | | | | |
| Geographic Information | | | | | | |
| | 2010.3 | 2011.3 | 2012.3 | 2013.3 | 2014.3 | 2015.3 |
| Net Sales | 455,287 | 497,452 | 473,069 | 464,655 | 493,766 | 533,955 |
| Japan | 259,914 | 281,352 | 272,355 | 247,736 | 244,105 | 251,808 |
| Asia | 163,267 | 181,535 | 171,613 | 188,590 | 215,567 | 239,609 |
| Other Areas | 32,106 | 34,565 | 29,101 | 28,329 | 34,094 | 42,538 |
| Net Property, Plant and Equipment | - | 120,513 | 131,295 | 162,020 | 171,704 | 182,877 |
| Japan | - | 92,874 | 90,769 | 96,371 | 98,663 | 98,197 |
| Asia | - | 24,064 | 35,865 | 59,248 | 63,697 | 74,487 |
| Other Areas | - | 3,575 | 4,661 | 6,401 | 9,344 | 10,193 |